Not for profit housing developers Australia 2008

| Types | No. |
|--|------|
| 1: Developers already procuring at modest scale | 11 |
| 2: Emergent developers intending to scale up, some with limited procurement experience | 11 |
| Aspirant developers with some limited procurement experience, unclear growth path | 6 |
| 4: Growth partners (growing through management services linked to supply) | 4+ |
| 5: Traditional asset 'rich' service agencies expanding into affordable housing | 11 + |

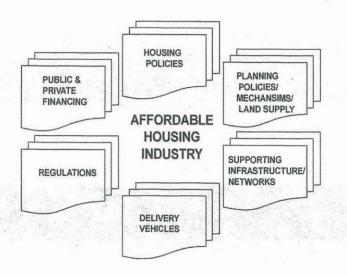
Source: Milligan et al 2009, Table 4.1

+ Likely to be other organisations not identified through the research method

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Framework for an affordable housing industry



Source: Milligan et al 2009, Figure 2.1