Appendix A

Thank you for your time.

As discussed in our meeting step one is to identify a cohort of claims for review. Could you please have a look at your portfolio and see if you are able to run the below filters and what sized cohort you end up with based on your data. To narrow down the initial cohort of claims for review I would suggest the following filters:

Weeks – select 130 - 240 weeks (240 weeks allows for the data lag, time to review the claim and any notice period for non-eligible workers)
Open claims – filter out any closed claims
Still receiving weeklies – remove any medical only flagged claims, claims reopened for admin or lumpsum payments
PI – Remove highest needs and high needs workers (remove 21% and over). High needs claims may be reviewed at a later stage
Sensitive claims – For initial cohort remove primary psych claims and litigated/WID claims. Psychological claims may be reviewed at a later stage
Last weeklies paid in 2020 – Is there any weeklies lag? Are you happy this would capture most of the WRS's? Does this timeframe need to be longer?
Remove any with WCD reduce to nil or decision effective date already communicated
Work status code – Current capacity although not working in this cohort is the place to start although we will need to know if a WCD has been conducted if so when and the outcome
- No current capacity - needs to be marked for comment re indefinite capacity
- Current capacity and working needs to be screened for minimum hours, minimum earnings and indefinite capacity

Ideally if your reporting can:
Eligibility criteria - Identify how many hours per week worked and weekly earnings so that screening for eligibility in the current capacity and currently working group would be much easier
- Identify COC hours compared to hours per week worked to ensure hours worked are at maximum capacity as per COC

Have a look at my suggested filters and what your reporting can tell you and I'll call you early next week to talk through the filters and any questions you have. Let me know if there is a particular day/time that suits you best.

Thanks,

icare

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