

Analytical Model

Club Gaming 27-Jun

Financial Year	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Player loss growth	-0.3%	2.4%	2.3%	2.6%	2.7%	2.7%

Revenue Estimates

Financial Year	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Current Base Estimate	772	795	816	842	868	896
Base Adjustment	NA	-14	-14	-15	-15	-16
Impact of Gaming Machine Leasing policy			1.0007	1.0007	1.0007	1.0007
Current Revenue	772	781	803	827	854	881
<i>% growth</i>		1.1%	2.8%	3.0%	3.3%	3.2%
Previous Revenue Estimate	772	788	811	835	863	891
<i>\$ change from previous</i>	0	-7	-8	-8	-9	-10
<i>% change from previous</i>	0.0%	-0.9%	-1.0%	-1.0%	-1.0%	

Hotel Gaming 27-Jun

Financial Year	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Player loss growth	4.9%	3.7%	3.6%	4.0%	4.1%	4.1%

Revenue Estimates

Financial Year	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22
Current Base Estimate	730	763	796	836	879	923
Base Adjustment	NA	30	31	33	35	36
Impact of Gaming Machine Leasing policy			1.005	1.005	1.005	1.005
Current Revenue	730	793	832	873	918	965
<i>% growth</i>		8.6%	4.9%	4.9%	5.2%	5.1%
Previous Revenue Estimate	730	795	834	874	919	966
<i>\$ change from previous</i>	0	-2	-2	-1	-1	-1
<i>% change from previous</i>	0.0%	-0.3%	-0.2%	-0.1%	-0.1%	NA