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 Date: 11/4/17
 Approved to publish: (Yes) No

Toll road benefits

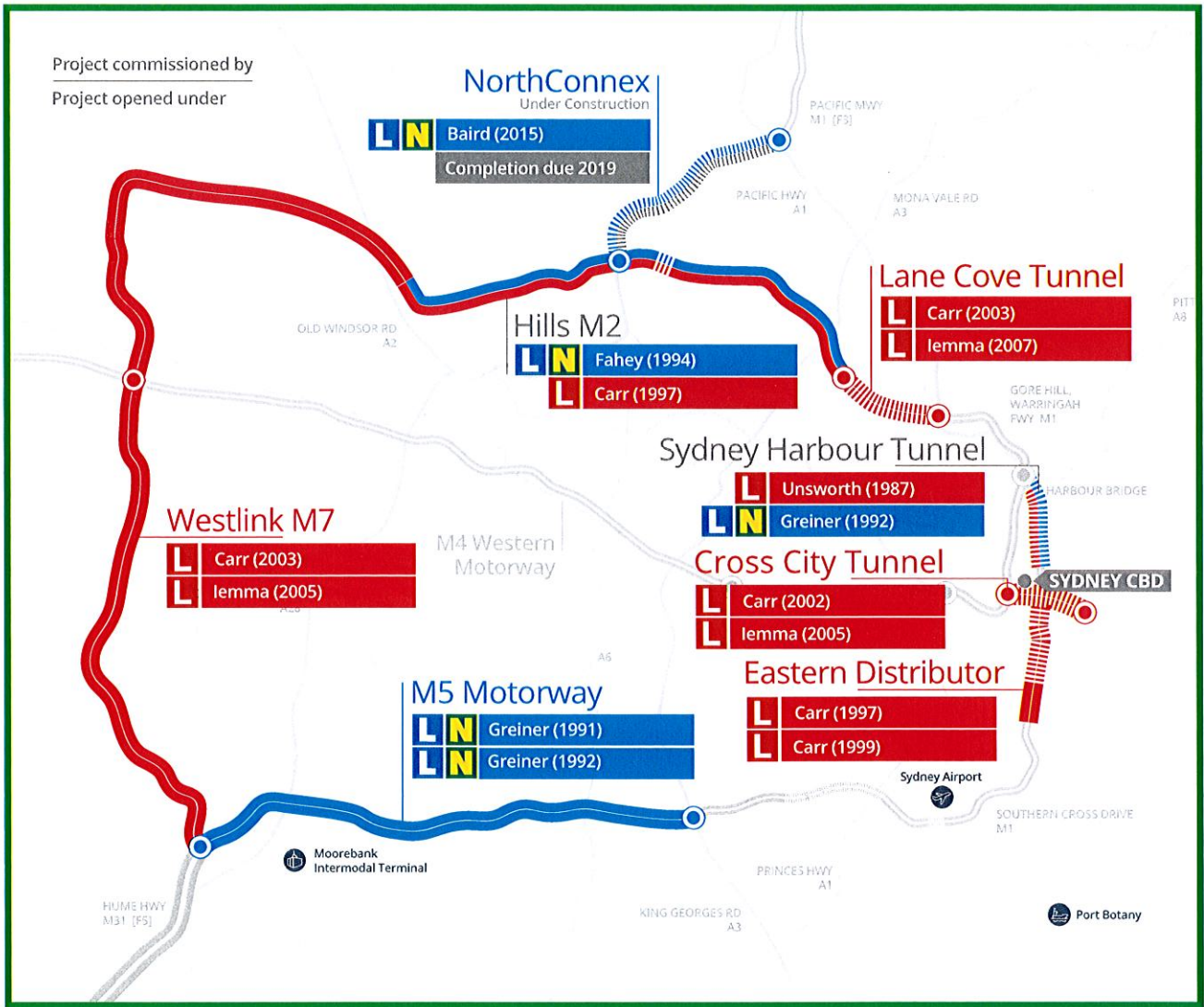
- \$14 billion economic, social, environmental benefits*
- \$7 billion business productivity*
- \$7 billion time savings for individuals*
- 155,750 hrs saved every day
- \$9 billion project pipeline investment

* KPMG analysis, 2015 (over 10 years)

Private sector contribution has enabled additional NSW government delivery

- \$6.8 billion equals
- 113 trains
 - or
 - 816 ferries
 - or
 - 441,415 children educated for a year
 - or
 - 3,130,755 homes connected to the NBN
 - or
 - 4 desalination plants
 - or
 - 7 children's hospitals
 - or
 - 2,267 MW of commercial solar power generation

A bipartisan achievement

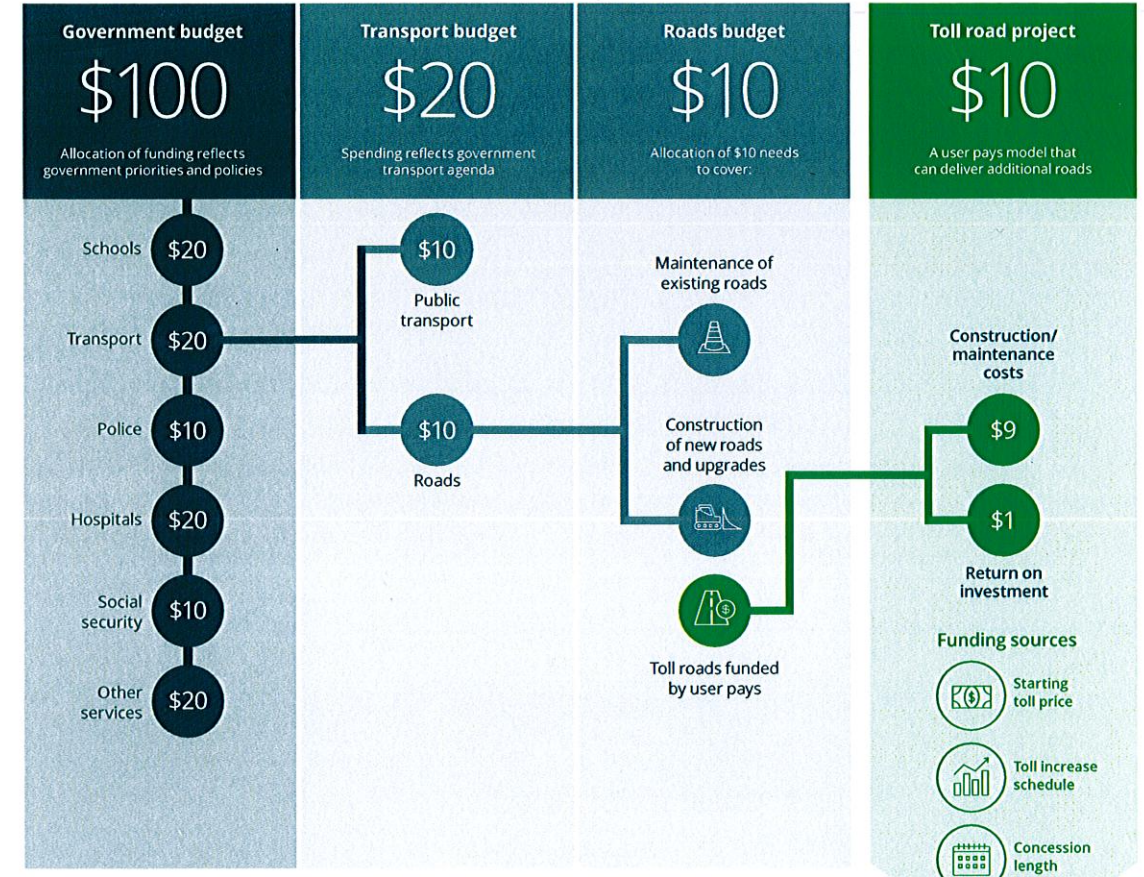


- 69% of motorists believe toll roads save them time*
- 54% of motorists say toll roads make their life easier*
- Transfer of risk to the private sector
- Road delivery accelerated
- Always an untolled alternative
- New toll roads improve traffic across the network including on untolled roads
- Tolls regulated and can't go up faster than approved concession arrangement

* GFK research report 2015

Delivering NSW's services
 How toll roads fit into the broader context

Illustrative example—a series of government decisions



Options to recoup \$10 investment

