1.0 Energy

1.14 The environment

1.08 Culture, sport and leisure

1.06 Health

1.0 Education

6.0 Water

5.0 Regional transport

4.0 International gateways

3.0 Urban roads

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3.0 Urban roads
11.0 Key themes and opportunities
11.1 The infrastructure imperative: value
11.2 Good progress, but fiscal discipline
11.3 Opportunities to improve the planning
11.4 More important than ever
11.5 Infrastructure
12.0 Funding recommendations
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Forward

It is with great pleasure that I provide the State Infrastructure Strategy Update on behalf of Infrastructure NSW, in accordance with the Infrastructure NSW Act 2011.
Chairman
Graham Brady AM

Ingram Infrastructure NSW

Dear Premier,

A

We recommend this report to you:

Chairman’s Forward Page 5

...
In June 2014, the Premier announced the Rebuilding NSW Initiative, a $20 billion

critical infrastructure projects for NSW.

Infrastructure NSW's independent advice to government on the next round of
infrastructure investment represents a significant

The one-off capital injection provided by Rebuilding NSW represents a significant

The funds provided through Rebuilding NSW must be invested wisely, and with a full

education, health, tourism and community services.

In order to deliver benefits of the government's infrastructure program sooner - in transport,

road and rail, gas of economic growth and productivity. These would otherwise be

summary

Execute
A competitive global city is Western Sydney is Australia’s third largest economy, and supporting population and economic growth in Greater Sydney, including Sydney’s Western Region, is a major priority for the government. The investment in infrastructure, including transport and land use, is crucial for the region’s future success.

**Infrastructure Planning**

The government has identified several key infrastructure projects to support population growth in the region, including:

- **Sydney Metro West**: A $8 billion project to expand the metro network to Parramatta and Liverpool.
- **Sydney Light Rail**: A $7 billion project to extend the light rail network to Bankstown and Liverpool.
- **Sydney Metro West**: A $8 billion project to extend the metro network to Campbelltown and Sutherland.

**Economic Growth**

The government is also investing in economic development projects to support population growth, including:

- **Industrial Precincts**: Investment in industrial precincts to support manufacturing and export industries.
- **Research and Development**: Funding for research and development projects to support innovation and job creation.
- **Tourism**: Investment in tourism infrastructure to support the growth of the tourism industry.

**Community and Housing**

The government is also investing in community and housing projects to support population growth, including:

- **Housing Infrastructure**
  - Affordable housing
  - Social housing
  - Public transport

**Transport and Land Use**

The government is also investing in transport and land use projects to support population growth, including:

- **Transport Nodes**: Investment in transport nodes to support economic growth and job creation.
- **Roads and Bridges**: Investment in roads and bridges to support economic growth and job creation.
- **Water Infrastructure**: Investment in water infrastructure to support economic growth and job creation.

**Education and Training**

The government is also investing in education and training projects to support population growth, including:

- **Education Infrastructure**
  - Schools
  - Tertiary institutions
  - Training facilities

**Healthcare**

The government is also investing in healthcare projects to support population growth, including:

- **Healthcare Facilities**
  - Hospitals
  - Primary care facilities
  - Community health centers

**Environment**

The government is also investing in environment projects to support population growth, including:

- **Environmental Infrastructure**
  - Waste management
  - Water treatment facilities
  - Flood mitigation projects

**Security**

The government is also investing in security projects to support population growth, including:

- **Public Safety**
  - Police stations
  - Fire stations
  - Emergency services facilities

These investments are aimed at supporting population growth in Western Sydney, ensuring that the region is well-prepared for the future.
Envisioning a competitive and connected regional economy

Competitive

- High-quality, skilled workforce and a strong business culture.
- Strategic location and connectivity.
- Strong agricultural sectors such as dairy and horticulture.
- Robust tourism industry.

Connected

- Effective regional infrastructure and public transport.
- Access to markets and resources.
- Strong regional governance and planning.
- Strong community engagement and participation.

Economic Growth

- Support for regional innovation and technology.
- Development of high-quality residential and commercial developments.
- Strong tourism and leisure industry.
- Strong agricultural and horticultural sectors.

Water Supply and Water Security

- Significant investment in water infrastructure.
- Diversification of water sources.
- Improved water management practices.

Coast and Inland Waterways

- Strengthened coastline protection and management.
- Increased recreational opportunities.
- Improved waterways and connectivity.

Improved Regional Connectivity

- Enhanced road and rail networks.
- Improved broadband connectivity.
- Improved public transport services.

Increased Connectivity for Regional Centres

- Improved connectivity for regional centres.
- Increased access to regional services.
- Improved regional economic opportunities.

Efficient Freight Transport to Ports and Markets

- Improved freight transport and distribution.
- Enhanced logistics and supply chain management.
- Increased efficiency and cost-effectiveness.

Support for Farmers' Economic Potential

- Investment in agriculture.
- Support for primary industries.
- Increased market access.
- Improved risk management.

Support for Regional Communities

- Investment in education and training.
- Support for local businesses and industries.
- Improved access to health and social services.
- Increased community safety and security.

Development of Regional Centres

- Development of regional centres.
- Improved access to services.
- Increased economic opportunities.

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Support for Regional Communities

- Investment in education and training.
- Support for local businesses and industries.
- Improved access to health and social services.
- Increased community safety and security.
The government is focused on developing a regional creative hub and a space where 10,000+ million coastal clients can interact with the local and international communities. The investment in this project aims to support the environmental and cultural tourism, which is projected to contribute $200 million to the regional economy. Mediterranean infrastructure is being developed, and a number of workshops and engagement events will be supported by a new creative hub. The implementation of these initiatives is expected to create new jobs and strengthen the local economy.
9.0 Culture, Sport and the Environment

The opportunity to leverage the State's cultural, sporting and environmental infrastructure to drive growth in the visitor economy, realise the economic and social benefits of strong cultural and sporting sectors, and support local participation, creativity and identity.

KEY MESSAGES

- Strategic Objective
- Deliver targeted upgrades to the State's cultural, sporting and environmental infrastructure to drive growth in the visitor economy, realise the economic and social benefits of strong cultural and sporting sectors, and support local participation, creativity and identity.

KEY INVESTMENTS

- NSW Cultural Precinct
- Sydney Opera House
- Parramatta Cultural Precinct
- Western Sydney

KEY CHALLENGES

- Support tourism and environmental initiatives in regional NSW

KEY OPPORTUNITIES

- Enhance the cultural, sporting and environmental infrastructure in the State
- Capitalise on the State's cultural, sporting and environmental infrastructure to drive growth in the visitor economy, realise the economic and social benefits of strong cultural and sporting sectors, and support local participation, creativity and identity.

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In summary, NSW will:

- Receive $500 million from the Government for infrastructure to support investments in sporting infrastructure during the
- Leverage partnerships with local councils and other relevant stakeholders to ensure the projects are delivered in a timely and effective manner.
- Ensure that the projects are designed to be sustainable and have a long-term benefit for the region.
- Explore opportunities for mixed-use development around the stadiums to maximise their impact.
- Develop a comprehensive strategic plan for the Sydney Olympic Park to ensure it remains a world-class venue.
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- Develop a comprehensive strategic plan for the Sydney Olympic Park to ensure it remains a world-class venue.

**Key Recommendations**

- Prioritise the development of key infrastructure projects in the region, focusing on regional parks and regional tourism.
- Support tourism by ensuring that regional infrastructure projects are aligned with tourism development.
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Sporting events:

- ANZ Stadium at Sydney Olympic Park attracted 1.9 million people to a mix of events, while Sydney Olympic Park overall attracted 2.4 million people to various

- In 2013, 1.36 million patron visits at Ryde and the Scone, with an average attendance of 22.30.

The NSW government has more than $2 billion invested in 40 sporting stadiums, ranging from the International Standard Stadium to the local venues, approximately.

- National parks are a significant asset to regional tourism economies, receiving over 4.4 million domestic visits each year and generating thousands of regional jobs.

- Sydney's cultural institutions support regional NSW by engaging and touring collections, offering presentations, educational programs and online access to resources.

The Rocks:

- The Sydney Opera House, of Sydney's cultural institutions, has been the focus on Sydney's cultural scene and hosts more than 200 events per year.

- Cultural and heritage visits played almost twice as much as other overnight visits – 63,296 vs. 33,837 per capita.

- In 2013, the NSW government invested approximately $1.9 billion in cultural and creative industries, supporting the tourism sector.

NSW leads the country for cultural tourism. In 2013, NSW attracted approximately 9.3 million overnight and domestic cultural visits.

NSW has the largest arts and cultural sector in Australia, employing more than 17,000 people, accounting for 6.5 per cent of total NSW employment and 6.5 per cent of the

- Snapshot
The strategy aims to support tourism in regional NSW, including the development of new tourism initiatives and products, and to enhance the region's cultural and creative capabilities. The NSW Government recognises the importance of tourism in providing employment opportunities and improving the quality of life for residents. The strategy also aims to promote regional NSW as a destination for visitors, with a focus on developing new tourism products and experiences.

The strategy is focused on promoting tourism in regional NSW, with a particular emphasis on the Hunter Valley, Central West, Northern Rivers, and South Coast regions. It includes initiatives to improve visitor infrastructure, promote local products and services, and encourage the development of new tourism products and experiences.

The strategy also aims to enhance the region's cultural and creative capabilities, with a focus on promoting local artists and performers, and developing new cultural initiatives and events.

The strategy is intended to provide a framework for the development of new tourism initiatives and products, and to support the economic development of regional NSW. It includes a range of initiatives, including the development of new tourism products and experiences, the promotion of local products and services, and the enhancement of regional infrastructure.

The strategy is expected to lead to increased visitor numbers, improved economic outcomes, and enhanced quality of life for residents of regional NSW.
was spent in 2013 by cultural and heritage visitors

Regional jobs generated from tourism

1.4 billion

Economic Contribution

2,000,000

NSW residents take part in the arts every year

1,293,900

People attend small-to-medium museum and gallery events in NSW annually

5,000,400

People attend festivals and cultural events across NSW

10 of Your

9 out of 10

Participation

Figure 6: Cultural and Sporting Overview

NSW’s new residencies and investment in NSW’s arts, cultural and sporting facilities will help to attract new, cultural and sporting audiences that will help to attract NSW’s tourism and create a diverse and expanding range of

Institutional NSW recommends that the Government

Further enhance the region’s creative and cultural

and social and cultural audiences.

accommodate growth in a strategic Sydney location to

NSW Blue Mountains and the Southern Highlands

NSW’s creative and cultural audiences.

to Sydney, regional and the Australian Cricket Team.

Stadium

and the Olympic Park in Sydney.

NSW’s creative and cultural audiences.

Sport

NSW Blue Mountains and the Southern Highlands

The government is planning to build in another

NSW’s creative and cultural audiences.

Infrastructure

On 22 September 2014, the Regional Residencies and Investment in NSW was launched. It aims to unlock the creative and cultural potential of the state and create a greener, healthier and more vibrant future for NSW. The Regional Residencies and Investment in NSW Project is a transformational initiative that will:

- Enhance the creative and cultural potential of the state
- Improve the quality of life for NSW residents
- Support the growth of new industries in the creative and cultural sectors
- Foster a sense of community and belonging
3.3.2 Improvements to Major Park and Precincts

- Improved facilities at Sydney's major parks
- Enhanced visitor experience

3.3.3 Cultural Infrastructure

- Continued investment in cultural institutions
- Increased visitor numbers and revenue growth

3.3.4 Legacy Benefits

- Long-term economic benefits for the region
- Enhanced community well-being

3.3.5 Visitor Experiences

- Enhanced visitor experiences across Sydney
- Increased visitor satisfaction

3.3.6 Employment Opportunities

- Increased employment opportunities in the cultural sector
- Skill development and training programs

3.3.7 Economic Impact

- Significant economic benefits to the region
- Increased local and state government revenue

The Sydney Opera House is a cultural and architectural landmark, and its restoration has been a catalyst for the renewal of the surrounding area. The project has not only enhanced the city's cultural offering but has also contributed to the economic and social fabric of the area.